



## DONATION OF SECURITIES FORM

Outer Cape Health Services

**Thank you for your generous gift of securities to Outer Cape Health Services (OCHS).** Please complete the information below and notify your broker to initiate the transfer. To ensure proper acknowledgment, please have your broker reference your name with the transfer.

**Please fill out the information below:**

_____ Name & Type of Securities (ex: IBM common stock)	_____ Number of Shares	_____ Date of Transfer
_____ Donor's Name	_____ Broker's Name	
_____ Donor's Street Address	_____ Broker's Company	
_____ Donor's City/State/Zip	_____ Broker's Phone Number	
_____ Donor's Phone Number ( <i>Will only be used if question arises or a problem occurs in the donation process</i> )		

**OCHS Brokerage Transfer Instructions:**

Brokerage Firm: Cape Cod 5 Investment Services  
Account Name: Outer Cape Health Services, Inc.  
Account Number: 412-000019  
DTC Number: 0226  
Tax ID (EIN): 04-2670367

Please notify the OCHS Development Office of your pending gift so we may properly acknowledge your contribution.

**Mailing Address for Correspondence:**

Outer Cape Health Services  
Attn: Development Office  
P.O. Box 2796  
Orleans, MA 02653

**Development Office Contact Information:**

Phone: (508) 905-2850  
Email: [development@outercape.org](mailto:development@outercape.org)  
Website: [www.outercape.org](http://www.outercape.org)

*After OCHS receives confirmation from our broker that the securities have been transferred, you will receive an official acknowledgment letter indicating the number and type of shares received and the date of transfer. The acknowledgment will be mailed to the donor address provided above.*

*All contributions are tax-deductible to the fullest extent permitted by law. For tax purposes, the value of publicly traded securities is generally determined by the average of the high and low trading prices on the date ownership is transferred. Please consult your tax advisor regarding your specific situation.*

*Outer Cape Health Services is a registered 501(c)(3) nonprofit organization.*